



GUIDE TO LEAVING A GIFT IN YOUR WILL



**YOUR LEGACY STARTS
HERE**

GUIDE TO LEAVING A GIFT IN YOUR WILL

Leaving a gift to PSPA in your Will is a big personal decision, but could be one of the most significant differences you can make to the lives of those affected by PSP & CBD.

For 25 years PSPA has been supporting those living with the effects of PSP & CBD while also funding essential research. By remembering PSPA in your Will, you could make that future breakthrough possible, the one that means future generations will not be faced with the devastating reality of life with PSP & CBD.

HOW LEGACY GIFTS CHANGE LIVES

- Making a positive difference to the future of PSPA and the lives of people with PSP & CBD
- Funding valuable research to develop effective treatments for PSP & CBD
- Supporting people with the condition, family members, carers and friends through the PSPA helpline
- Promoting awareness of these degenerative conditions.

WHY IT'S IMPORTANT TO WRITE A WILL

If you do not have a valid Will, you could leave loved ones in uncertain or complicated circumstances. Having a valid Will which reflects your current situation gives you the control over the administration of your affairs, but also gives peace of mind to you and those close to you.

I ALREADY HAVE A WILL - SHOULD I UPDATE IT?

Many people make a Will and assume that's all they need to do. But circumstances change, so it is good to review it every few years to make sure it reflects your wishes. These could be:

- Marriage, divorce or separation
- Children born since your last Will
- Death of named beneficiaries
- A change in your financial circumstances.

A codicil is a simple way to make specific changes or additions to your Will while leaving the remaining provisions untouched. You will need to ask your solicitor to draw up a codicil for you.

TYPES OF LEGACY GIFT

There are three main types of gift you can make to PSPA:

- 1) Residuary** – a share in, or all of, what's left of the value of your estate after family and friends have been taken care of
- 2) Pecuniary** – a set sum of money
- 3) Specific** – an item such as jewellery or a piece of art.

THE TAX BENEFITS OF LEAVING A GIFT IN YOUR WILL

A legacy gift to PSPA in your Will is exempt from Inheritance Tax. You can also cut the percentage the taxman takes in Inheritance Tax if you leave at least 10% of your estate to charity. For more information visit www.gov.uk/inheritance-tax



HOW TO LEAVE A LEGACY

If you would like to leave PSPA a legacy gift in your Will, we strongly recommend that you speak to a solicitor to ensure your wishes will be carried out. You will need to take with you PSPA's registered address and registered charity number. We cannot recommend a specific solicitor, but suggest you contact the Law Society who can provide details of solicitors in your area, including those who specialise in Wills. For more information visit www.lawsociety.org.uk

LEAVING A GIFT TO PSPA?

If you let us know about a gift you have left to PSPA in your Will, we can say thank you for the wonderful gesture. We know your Will is a private matter, so any information you share with us will be kept confidential.

OUR SUPPORTER'S STORY



Jenny Allen left a legacy gift to help continue the valuable work of the PSPA helpline that handles over 5,500 calls per year. Her daughter Katie told us:

"Early on into her diagnosis of PSP, Mum wanted to leave a legacy to PSPA. She leaned heavily on the support that PSPA offered, both via the helpline and the Family and Friends days where all of us could meet other people affected by the condition. That helped her and us come to terms with it, as well as some of the practical aspects like information on adapting her house, on setting up care, on how to afford care and what to expect as the condition progressed. She used to feel anxious about what having PSP meant for my brother Nick and for me, so the helpline was a big reassurance. She knew we could ring up when we needed help and support, and that we weren't alone."

PSP/

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